

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP  
Tobias S. Keller (#151445)  
(tkeller@kbbkllp.com)  
Jane Kim (#298192)  
(jkim@kbbkllp.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

JONES DAY  
Bruce S. Bennett (SBN 105430)  
(bbennett@jonesday.com)  
Joshua M. Mester (SBN 194783)  
(jmester@jonesday.com)  
James O. Johnston (SBN 167330)  
(jjohnston@jonesday.com)  
555 South Flower Street  
Fiftieth Floor  
Los Angeles, CA 90071-2300  
Tel: 213 489 3939  
Fax: 213 243 2539

*Attorneys for Shareholder Proponents*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF SOLICITATION  
VERSION OF DISCLOSURE  
STATEMENT FOR DEBTORS' AND  
SHAREHOLDER PROPONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,  
5590, 5700, 6217, 6219, 6322, 6340, 6353]**

1 **PLEASE TAKE NOTICE** that, on February 7, 2020, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
captioned chapter 11 cases, filed the *[Proposed] Disclosure Statement for Debtors’ and Shareholder*  
3 *Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 5700].

4 **PLEASE TAKE FURTHER NOTICE** that, on March 9, 2020, the Debtors filed an amended  
version of the *[Proposed] Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint*  
5 *Chapter 11 Plan of Reorganization* [Dkt. No. 6219].

6 **PLEASE TAKE FURTHER NOTICE** that, on March 16, 2020, the Debtors filed a further  
amended version of the *[Proposed] Disclosure Statement for Debtors’ and Shareholder Proponents’*  
7 *Joint Chapter 11 Plan of Reorganization* [Dkt. No. 6322].

8 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the United States Bankruptcy  
9 Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”)  
entered the *Order (I) Approving Proposed Disclosure Statement for Debtors’ and Shareholder*  
10 *Proponents’ Joint Chapter 11 Plan of Reorganization; (II) Approving Form and Manner of Notice of*  
*Hearing on Proposed Disclosure Statement; (III) Establishing and Approving Plan Solicitation and*  
11 *Voting Procedures; (IV) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and*  
12 *(V) Granting Related Relief* [Dkt. No. 6340].

13 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the solicitation  
version of the *Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan*  
14 *of Reorganization* [Dkt. No. 6353].

15 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
16 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
17 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
18 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

19 Dated: March 17, 2020

20 **WEIL, GOTSHAL & MANGES LLP**  
21 **KELLER BENVENUTTI KIM LLP**

22 /s/ Thomas B. Rupp  
23 Thomas B. Rupp

24 *Attorneys for Debtors and Debtors in Possession*